

Internal Benefit Advisors



## CAPABILITY STATEMENT

### Internal Benefit Advisors

41593 Winchester Rd. Ste 200

Temecula CA 92590

[www.internalbenefitadvisors.com](http://www.internalbenefitadvisors.com)

800-484-5993

info@internalbenefitadvisors.com

### Core Competencies

Educating State and Federal Employees on their employee benefit packages for health insurance, life insurance, and pension planning. Woman owned and operated by licensed experts in this field with over 20 years of experience. Our mission is to educate and support, provide information needed to reveal best strategies to secure the employees health and retirement plans and secure their futures.

Past Performance	Differentiators
<ul style="list-style-type: none"> <li>• Federal Aviation Administration</li> <li>• March Air Base</li> <li>• United States Postal Workers</li> <li>• Department of Motor Vehicles, California</li> </ul>	<ul style="list-style-type: none"> <li>• A rating with Better Business Bureau</li> <li>• Experts with over 20 years of experience educating about Federal and State Employee benefit packages</li> <li>• Provide clear and easy to understand workbook materials for each State or Federal Employee to utilize</li> <li>• Free Lunch and Learn educational presentations for large employee groups (up to 50 employees)</li> <li>• Assist Employees update beneficiary paperwork</li> <li>• Send each employee, Federal or State, emails to update any changes in the law pertaining to their pensions</li> </ul>

Company Services	List Pertinent Codes
<ul style="list-style-type: none"> <li>➤ Federal and State Employee Benefit Counseling</li> <li>➤ Education, Consulting</li> <li>➤ Retirement Planning</li> <li>➤ Health Insurance</li> <li>➤ Roth IRA, Annuities</li> <li>➤ Document Assistance</li> </ul> <p><b>Client Reviews:</b>  <a href="https://sotellus.com/reviews/internal-benefit-advisors-llc/">https://sotellus.com/reviews/internal-benefit-advisors-llc/</a></p>	<p>Woman Owned Small Business (WOSB)  Dun &amp; Bradstreet (DUNS) 117167807  NAICS 541612, Primary (WOSB)  NAICS 541611, 524298  CAGE Code 8D9H8  Business Entity for CA Dept of Ins. 0N14104  Major Credit Cards Accepted, Checks Accepted.</p>

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